

**Instructions for Endowment 150 grant applicant:**

If you do not have a copy of a recent RDSP statement or transaction record, this form is to be filled out and stamped by your financial institution.

For any questions or inquiries about this form, contact Plan Institute at: (604) 439-9566 ext. 155 or email: [E150@planinstitute.ca](mailto:E150@planinstitute.ca)

Financial Institution: \_\_\_\_\_

RDSP Beneficiary Name: \_\_\_\_\_

RDSP Account #: \_\_\_\_\_ Date Account Opened: \_\_\_\_\_

Financial Advisor Name: \_\_\_\_\_  
(Printed) (Signature)

RDSP Holder Name: \_\_\_\_\_  
(Printed) (Signature)

Date Form Completed: \_\_\_\_\_

Financial Institution Stamp