Updated: Oct 11, 2022



Find us on the web: <a href="https://www.rdsp.com/endowment-150">www.rdsp.com/endowment-150</a> Fax: 778-300-2313

**Phone:** 604.439.9566 ext. 155 **Email:** E150@planinstitute .ca

Mail: Plan Institute, 217-4388 Still Creek Dr, Burnaby, BC, V5C 6C6

## Helping people with disabilities save for the future

Endowment 150 offers eligible people with disabilities a one-time grant of \$150 to help their Registered Disability Savings Plan (RDSP) grow. If eligible, this \$150 deposit will attract up to \$450 in government grants, for a total of \$600 into your RDSP.

## Who can apply?

RDSP Holders can apply for the Endowment 150 on behalf of their child beneficiary if:

- ✓ The child is currently aged 0-17
- ✓ Your RDSP is active
- ✓ The child has not previously received this grant from any organization

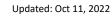
## How to apply: \*Any missing information will result in a delay in processing your application\*

- 1. Complete the application form on the reverse side of this page or online at https://www.surveymonkey.com/r/DHF3Q9L
- 2. Include official proof of your RDSP account, such as with a recent statement; screenshot of account activity online; or financial institution letter, and must include:
  - RDSP holder's name
  - The date within the last six months (not written on)
  - The term "RDSP" or "Registered Disability Savings Plan"
  - \*Please note that RDSP Application Forms are not sufficient proof of RDSP.
- 3. Send all documentation by mail, email, or fax to Plan Institute and wait 6-8 weeks for processing.

Grants by default are issued by cheque, made payable to the holder.

- If you prefer to receive your grant payment by Electronic Fund Transfer (EFT), please submit a void cheque or a Direct Deposit Form with your account details (obtained from your financial institution).
- Please confirm with your financial institution the most efficient way of depositing the funds into your RDSP. If
  there are additional steps, such as having us make the cheque payable to the financial institution and mailing it
  directly there with any forms, please let us know. You must provide a signed letter of direction with your
  application to let us know how best to issue this payment.

<sup>\*</sup>People 18-59 years old have different eligibility criteria. For details, please see the application form for adults.\*





## Application Form - Child (RDSP Beneficiary Age 0-17)

We have taken every precaution to ensure that the confidential information you share through your Endowment 150 grant application is safe and secure. We are committed to your security and have put measures in place to ensure the safety of your information. If you would like to learn more about these processes, please contact our Endowment 150 support line at e150@planinstitute.ca or 604-439-9566 ext 155.

Beneficiary First Name	Beneficiary Last Name	e	
		ВС	
Mailing Address	City		Postal Code
/	_		
Holder Information (the person who is responsible	for managing the account)		
Holder First Name	Holder Last Name		
	_	ВС	
Mailing Address	City		Postal Code
() Phone Number	Email Address		
What is your relationship to the beneficiary?	_		
How did you hear about this grant?	_		
Disclosure: Please read carefully, check <b>v</b> each	item, and sign below		
<ul> <li>□ I certify that the information provided in the not previously received the E150 grant from the I certify that upon receipt of the E150, I was purposes, I understand I may be required</li> <li>□ I authorize Endowment 150 and/or Plan Ir</li> <li>○ Vancouver Foundation for reporting</li> </ul>	om any organization to the lill deposit it into the RDSP at to provide proof of this depostitute staff to disclose this	best of my ak ccount listed osit to Plan II	oility and knowledge. above. For auditing nstitute in the future
Holder Signature	 Date		