



Endowment 150

Find us on the web: www.rdsp.com/endowment-150

Ask a question: 604.439.9566 ext. 155

Send us an email: E150@planinstitute.ca

Helping people with disabilities save for the future

Endowment 150 offers eligible people with disabilities a one-time grant of \$150 to help their Registered Disability Savings Plan (RDSP) grow. If eligible, this \$150 deposit will attract up to \$450 in government grants, for a total of \$600 into your RDSP.

Who can apply?

You can apply on behalf of a child if:

- The child is a BC resident and is 17 years old or younger
- You hold an RDSP where the child is the beneficiary
- The child has not previously received the \$150 Endowment 150 grant from Vancouver Foundation or Plan Institute

Adults aged 18-59 have different eligibility criteria. For details, please see the application form for adults.

How to apply ***Any missing information will result in a delay in processing your application***

1. Complete the application form on the reverse side of this page or online at <https://www.surveymonkey.com/r/DHF3Q9L>
2. Include official proof of your RDSP account, such as with a recent statement; screenshot of account activity online; or financial institution letter, and **must include**
 - RDSP holder's name
 - The date within the last six months (not written on)
 - The term "RDSP" or "Registered Disability Savings Plan"
3. Grants by default are issued by cheque, made payable to the holder.
 - a. If you prefer to receive your grant payment by Electronic Fund Transfer (EFT), please submit a void cheque or a Direct Deposit Form with your account details (obtained from your financial institution).
Please confirm with your financial institution the most efficient way of depositing the funds into your RDSP. If there are additional steps, such as having us make the cheque payable to the financial institution and mailing it directly there with any forms, please let us know. You must provide a signed letter of direction with your application to let us know how best to issue this payment.
4. Send all documentation by mail, email, or fax to Plan Institute

Please note that we have taken every precaution to ensure that the confidential information you share through your Endowment 150 grant application is safe and secure. If you would like to learn more about these processes, please contact our Endowment 150 support line at e150@planinstitute.ca or 604-439-9566 ext 155.

1. How did you hear about the Endowment 150 grant? _____

2. Eligibility Criteria

ALL criteria must apply to be eligible. Please check

You hold an RDSP that lists the child as the beneficiary (RDSP statement dated within 6 months required)

The child must currently reside in BC (British Columbia)

3. Beneficiary (the child with a disability who will benefit from this contribution to their RDSP)

Beneficiary First Name

Beneficiary Last Name

Mailing Address

City

BC

Postal Code

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Date of Birth (MM/DD/YYYY)

4. Holder (the person or organization that manages the RDSP for the beneficiary)

Holder First Name

Holder Last Name

Mailing Address

City

BC

Postal Code

(_____)_____-_____
Phone Preferred contact method

E-mail Address Preferred contact method

5. Disclosure

Please read carefully, check each item, and sign below

- I certify that the information provided in this application is true, correct and complete to the best of my ability.
- I certify that upon receipt of the E150, I will deposit it into the RDSP account listed above. For auditing purposes, I understand I may be required to provide proof of this deposit to Plan Institute in the future.
- I authorize Endowment 150 and/or Plan Institute staff to disclose this information to:
 - Vancouver Foundation for reporting purposes.

Signature of RDSP Holder

Date

Submit your completed application form, proof of RDSP, proof of low income (if available), and if applicable, void cheque, Direct Deposit Form, or letter of direction by mail to **Plan Institute c/o 312 Main, 312 Main Street, 2nd Floor, Vancouver, BC V6A 2T2**; email to **e150@planinstitute.ca**; or fax to **778-300-2313**