

Endowment 150

Find us on the web: www.rdsp.com/endowment-150

Ask a question: 604.439.9566 ext. 155

Send us an email: E150@planinstitute.ca

Helping people with disabilities save for the future

Endowment 150 offers eligible people with disabilities a one-time grant of \$150 to help their Registered Disability Savings Plan (RDSP) grow. This \$150 grant, plus grants and bonds available from the Federal Government, will grow and help you save for your future or that of a loved one.

Who can apply?

You can apply on behalf of a child if:

- The child is a BC resident and is 17 years old or younger
- You hold an RDSP where the child is the beneficiary
- The child has not previously received a \$150 Endowment 150 grant from Vancouver Foundation or Plan Institute

Adults aged 18-59 have different eligibility criteria. For details, please see the application form for adults.

How to apply ***Any missing information will result in a delay in processing your application***

1. Complete the application form on the reverse side of this page
2. Include proof of your RDSP account, which can be a recent statement; screenshot of account activity online; or financial institution letter, and **must include**
 - RDSP holder's name
 - The date within the last six months (not written on)
 - The term "RDSP" or "Registered Disability Savings Plan"
3. Grants are issued by cheque, made payable to the holder. **Please confirm with your financial institution if this is the easiest way to deposit the money into your RDSP account.**
 - a. If you prefer to receive your grant payment by Electronic Fund Transfer (EFT), please submit a void cheque or a Direct Deposit Form with your account details (obtained from your financial institution). ***Please ensure that your financial institution allows Electronic Fund Transfers to your RDSP account.**
4. Send all documentation by mail, email, or fax to Plan Institute

1. How did you hear about the Endowment 150 grant? _____

2. Eligibility Criteria

ALL criteria must apply to be eligible. Please check

You hold an RDSP that lists the child as the beneficiary (RDSP statement dated within 6 months required)

The child must currently reside in BC (British Columbia)

3. Beneficiary (the child with a disability who will benefit from this contribution to their RDSP)

Beneficiary First Name

Beneficiary Last Name

Mailing Address

City

BC

Postal Code

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Date of Birth (MM/DD/YYYY)

4. Holder (the person or organization that manages the RDSP for the beneficiary)

Holder First Name

Holder Last Name

Mailing Address

City

BC

Postal Code

(_____)_____
Phone Preferred contact method

E-mail Address Preferred contact method

5. Disclosure

Please read carefully, check each item, and sign below

- I certify that the information provided in this application is true, correct and complete to the best of my ability.
- I certify that upon receipt of the E150, I will deposit it into the RDSP account listed above. For auditing purposes, I understand I may be required to provide proof of this deposit to Plan Institute in the future.
- I authorize Endowment 150 and/or Plan Institute staff to disclose this information to:
 - Vancouver Foundation for reporting purposes.

Signature of RDSP Holder

Date

Submit your completed application form, proof of RDSP, and if applicable, void cheque or Direct Deposit Form by mail to **Plan Institute c/o 312 Main, 312 Main Street, 2nd Floor, Vancouver, BC V6A 2T2**; email to **e150@planinstitute.ca**; or fax to **778-300-2313**