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RDSP Verification Form

Instructions for Endowment 150 grant applicant:

If you do not have a copy of a recent RDSP statement or transaction record, this form is to be filled out and stamped by your financial institution.

For any questions or inquiries about this form, contact Plan Institute at: (604) 439 9566 ext. 155 or email: E150@planinstitute.ca

Financial Institution: _____

Beneficiary Name: _____

RDSP Account #: _____

Date Account Opened: _____

Financial Advisor Name: _____
(Printed) (Signature)

RDSP Holder Name: _____
(Printed) (Signature)

Today's Date: _____

Financial Institution Stamp